



ECONOMIC RECOVERY DASHBOARD

Q2: April 1, 2022

*All data reflect the Chicago MSA geography, unless otherwise noted.
Sources available upon request.*

PRO-CHICAGO DECISIONS

as of Apr. 1

Companies making a known pro-Chicago decision in 2022

50

27 opened new locations within city limits
23 expanded within city limits
7 located on the S/W sides

173 pro-Chicago decisions in 2021

COVID-19

City only, as of Mar. 31



POSITIVITY RATE

1.4%

VACCINATION RATE*

85.4%

1,825,509

* residents over the age of 18 who have received at least one dose of a COVID-19 vaccine as of 3/31

NYC	2.7%	↑	0.7
LA	0.7%	↑	0.1
HOU	2.0%	↓	0.0

SPENDING & ACTIVITY

	SMALL BIZ REVENUE % with decreased revenue Week of Mar. 21 – Mar. 27	CONSUMER SPEND As of Jan. 1 Benchmark: Jan. 1, 2021	TIME AWAY FROM HOME As of Mar. 28, 2022 Benchmark: Jan. 2020	PUBLIC TRANSIT Week of Mar. 20 – 26 Benchmark: Mar. 2020	FLIGHTS September 2021
CHI	23.9%	+10.4%	-6.5%	-39%	30,842 (ORD) 6,099 (MDW)
NYC	21.2%	+7.8%	-7.2%	-31%	11,756 (JFK) 8,213 (LGA)
LA	23.2%	+15.3%	-6.4%	-15%	19,423
HOU	24.7%	+10.7%	-3.2%	-42%	17,066

TRADE & BUSINESS ENVIRONMENT

	TRADE VALUE Jan. 2022	HOTEL OCCUPANCY Feb. 2022	OPEN TABLE RESERVATIONS 7-day period end 3/31 Benchmark: Mar. 2019	NEW BUSINESS LICENSES CITY ONLY Trailing 12 months
CHI	\$27.2B	34.0%	-17%	6,509
NYC	\$17.8B	53.4%	-43%	N/A
LA	\$24.0B	65.5%	-11%	N/A
HOU	\$17.6B	49.6%	+8%	N/A

CHICAGO BUSINESS BAROMETER

62.9 ↑ **6.6**
Mar. 2022 Feb. 2022

CONSUMER PRICE INDEX, February 2022
12 month % change, all items

CHI	+7.1%
NYC	+5.1%
LA	+7.4%
HOU	+7.8%

INNOVATION (Q4 2021)

	CAPITAL RAISED Venture Capital, Private Equity, Corporate Transactions	QUARTER CHANGE
SF	\$32,270,000,000	▼ 3%
NYC	\$19,040,000,000	▲ 17%
BOS	\$9,430,000,000	▼ 19%
LA	\$5,500,000,000	▼ 22%
SEA	\$4,300,000,000	▲ 89%
CHI	\$1,640,000,000	▼ 30%

HOUSING

CHICAGO METRO	CITY OF CHICAGO
HOME SALES February 2022 Chicago Assn. of Realtors	BUILDING PERMITS CITY ONLY Trailing 12 months
1,897	8,202
CHANGE FROM PRIOR 12 MONTH PERIOD	CHANGE FROM PRIOR 12 MONTH PERIOD
▲ 14.4%	▼ 7

MACROECONOMIC

	GDP (\$B)		EMPLOYMENT		UNEMPLOYMENT			JOB POSTINGS	
	Q4 2021	PRIOR QUARTER CHANGE	Jan. 2021	PRIOR MONTH CHANGE	Jan. 2022	CHANGE FROM Dec. 2021	CHANGE FROM Jan. 2021	Feb. 2022 As of Mar. 17	PRIOR MONTH CHANGE
CHI	\$752B	▲2.2%	4,553,600	▼2.2%	5.1%	▲1.0 pp	▼2.7 pp	406,874	▲8.1%
NYC	\$2,105B	▲3.3%	9,389,000	▼2.6%	5.5%	▲0.7 pp	▼4.0 pp	562,301	▲4.0%
LA	\$1,239B	▲2.4%	6,007,200	▼1.7%	5.7%	▲0.6 pp	▼4.7 pp	554,057	▲13.3%
HOU	\$516B	▲3.2%	3,125,300	▼1.6%	5.5%	▲0.7 pp	▼2.4 pp	216,555	▲8.9%

WHO'S HIRING (FEB. 2022)

COMPANY	Unique Job Postings
University of Chicago	3,221
Northwestern Memorial	2,747
AMITA Health	2,225
Aurora Healthcare	2,074
The Hudson Group	2,043
Walgreens	1,981

EMPLOYMENT BY INDUSTRY (Q4 2021)

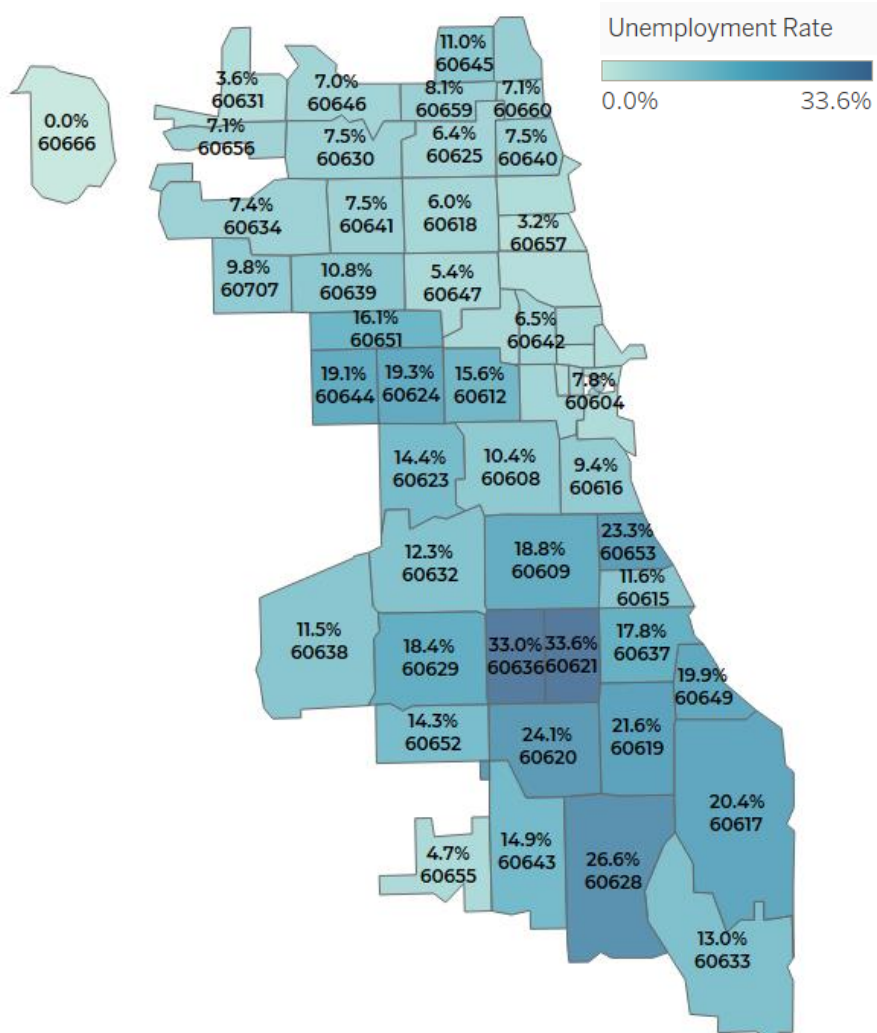
	TECH	QUARTERLY CHANGE	LIFE SCIENCES	QUARTERLY CHANGE	TDL	QUARTERLY CHANGE	MFG	QUARTERLY CHANGE	BUS. & PRO. SERVICES	QUARTERLY CHANGE	FOOD MFG	QUARTERLY CHANGE
CHI	236,267	▲1.5%	85,194	▲1.1%	265,717	▲2.1%	398,470	▲0.5%	379,182	▲1.9%	62,830	▲0.2%
NYC	527,920	▲2.7%	181,210	▲1.9%	334,493	▲3.1%	339,913	▲1.6%	807,196	▲2.9%	60,678	▲2.4%
LA	321,802	▲1.7%	142,920	▲1.3%	239,859	▲1.6%	462,446	▲1.5%	436,097	▲1.2%	50,350	▲2.3%
HOU	114,727	▲1.6%	52,809	▲1.2%	156,414	▲0.9%	211,258	▲0.7%	248,310	▲1.4%	15,894	▲1.7%

COMMERCIAL REAL ESTATE (Q4 2021, CBRE)

	ABSORPTION/DEMAND	QUARTERLY CHANGE	AVAILABILITY	QUARTERLY CHANGE	VACANCY	QUARTERLY CHANGE
OFFICE MARKET (CBD)	200,579 sq ft	+559,927 sq ft	19.7%	▼0.4	17.5%	▼0.6
INDUSTRIAL MARKET (MSA)	4.4M sq ft	-8,200,000 sq ft	N/A	N/A	2.5%	▼0.2

UNEMPLOYMENT RATES

Estimated unemployment rate by zip code, 2021



JOB POSTINGS & OPPORTUNITY ZIP CODES

HIGH DEMAND OCCUPATIONS	UNIQUE ACTIVE JOB POSTINGS		HIGH OPPORTUNITY ZIP CODES				
	Occupations in the MSA with the highest amount of unique job postings	Feb. 2022	PRIOR MONTH CHANGE	TOP ZIP CODES FOR RECRUITMENT Zip codes in Chicago with the highest concentrations of residents in high demand occupations			
Management Occupations	45,477	▲ 11%	Loop	River North	Fulton Market	Streeterville	South Loop
Sales and Related Occupations	41,090	▲ 7%	River North	Loop	Lincoln Park	South Loop	West Loop
Office and Administrative Support Occupations	31,290	▲ 8%	Riverdale	South Shore	Roseland	Hegewisch	Grand Crossing
Transportation and Material Moving Occupations	30,910	▲ 12%	Chicago Lawn	Riverdale	Garfield Park	Archer Heights, Brighton Park	Norwood Park
Computer and Mathematical Occupations	30,479	▲ 13%	Loop	Fulton Market	UIC	West Loop	South Loop

HIGH UNEMPLOYMENT ZIP CODES

Zip Code	Neighborhood (*denotes ISW neighborhood)	Estimated Unemployment Rate, 2021 ▼
60621	Englewood*	33.6%
60636	West Englewood*	33.0%
60628	Pullman,* Roseland*	26.6%
60620	Auburn Gresham*	24.1%
60653	Bronzeville*	23.3%
60619	Chatham, Grand Crossing	21.6%
60617	South Chicago,* Calumet Heights	20.4%
60649	South Shore*	19.9%
60624	West Garfield Park	19.3%
60644	Austin*	19.1%
60609	Back of the Yards,* Fuller Park	18.8%
60651	Humboldt Park,* Austin*	16.1%
60623	North Lawndale,* Little Village	14.4%