



# ECONOMIC RECOVERY DASHBOARD

Q3: September 9, 2022

*All data reflect the Chicago MSA geography, unless otherwise noted.  
Sources available upon request.*

## PRO-CHICAGO DECISIONS

as of September 7

Companies making a known pro-Chicago decision in 2022

**119**

79 expansions within city limits  
40 relocations/new market entrants within city limits  
18 located on the S/W sides  
173 pro-Chicago decisions in 2021

## COVID-19

City only, as of September 8



POSITIVITY RATE

**6.1%**

VACCINATION RATE\*

**85.2%**

**1,823,009**

\* residents over the age of 18 who have received at least one dose of a COVID-19 vaccine

NYC	8.9%	↓	0.1
LA	7.2%	↓	1.1
HOU	20.9%	↓	1.1

## SPENDING & ACTIVITY

	CONSUMER PRICE INDEX (CPI) July 2022 12 month % change, all items	CONSUMER SPEND As of Aug. 28 Benchmark: Jan. 2020	TIME OUTSIDE HOME As of Sept. 3 Benchmark: Jan. 2020	PUBLIC TRANSIT Week of Aug. 28 – Sept. 3 Benchmark: Jul. 2019	FLIGHTS Feb. 2022
CHI	+8.8%	+19.2%	-3.0%	-39%	23,104 (ORD) 4,471 (MDW)
NYC	+6.5%	+9.8%	-4.6%	-32%	14,496 (JFK) 12,819 (LGA)
LA	+7.7%	-0.4%	-5.6%	-18%	16,981
HOU	+10.2% (June 2022)	+12.9%	-6.0%	-27%	13,897

## TRADE & BUSINESS ENVIRONMENT

	TRADE VALUE June 2022	HOTEL OCCUPANCY July 2022	OPEN TABLE RESERVATIONS 7-day period end Sept 8 Benchmark: Sept. 2019	NEW BUSINESS LICENSES CITY ONLY Trailing 12 months
CHI	\$27.9B	77.3%	-26%	7,656
NYC	\$23.0B	77.7%	-33%	N/A
LA	\$28.3B	69.2%	-25%	N/A
HOU	\$21.1B	54.8%	-12%	N/A

## CHICAGO BUSINESS BAROMETER



**52.2**

August 2022

**↑ 0.1**

July 2022

## INNOVATION (Q2 2022)

	GROWTH CAPITAL RAISED	
	VC	PE
SF	\$19.46B	\$0.123B
NYC	\$9.17B	\$0.987B
BOS	\$5.51B	\$3.01B
LA	\$4.89B	\$0.474B
SEA	\$2.09B	\$0.115B
CHI	\$0.83B	\$0.115B

## HOUSING

CHICAGO METRO	CITY OF CHICAGO
HOME SALES June 2022 Chicago Assn. of Realtors	BUILDING PERMITS CITY ONLY Trailing 12 months
3,339	9,619
CHANGE FROM PRIOR 12 MONTH PERIOD	CHANGE FROM PRIOR 12 MONTH PERIOD
▼ 14.5%	▲ 160

### MACROECONOMIC

	GDP (\$B)		BUSINESS COUNT		EMPLOYMENT		UNEMPLOYMENT			JOB POSTINGS	
	Q2 2022	PRIOR QUARTER CHANGE	Q1 2022	PRIOR QUARTER CHANGE	July 2022	PRIOR MONTH CHANGE	July 2022	CHANGE FROM June 2022	CHANGE FROM July 2021	July 2022 <small>As of Aug. 12</small>	PRIOR MONTH CHANGE
CHI	\$782B	▲ 1.3%	258,808	▲ 0.9%	4,760,200	▲ 0.1%	4.8%	0.0 pp	▼ 2.1 pp	466,972	▲ 4.4%
NYC	\$2,062B	▲ 2.4%	666,855	▲ 0.7%	9,833,100	▼ 0.4%	4.7%	▲ 0.3 pp	▼ 3.0 pp	732,394	▲ 4.3%
LA	\$1,318B	▲ 1.7%	653,919	▼ 1.8%	6,155,500	▼ 0.3%	4.5%	▼ 0.1 pp	▼ 4.3 pp	664,994	▲ 2.4%
HOU	\$589B	▲ 2.6%	173,765	▲ 0.1%	3,267,000	0.0%	4.8%	0.0 pp	▼ 1.8 pp	287,802	▲ 4.5%

### WHO'S HIRING (July 2022)

COMPANY	UNIQUE JOB POSTINGS
University of Chicago	3,607
Amazon	3,190
Northwestern Memorial Healthcare	2,862
Walgreens Boots Alliance	2,859
Walmart	2,672
Ascension	2,648

### EMPLOYMENT BY INDUSTRY (Q2 2022)

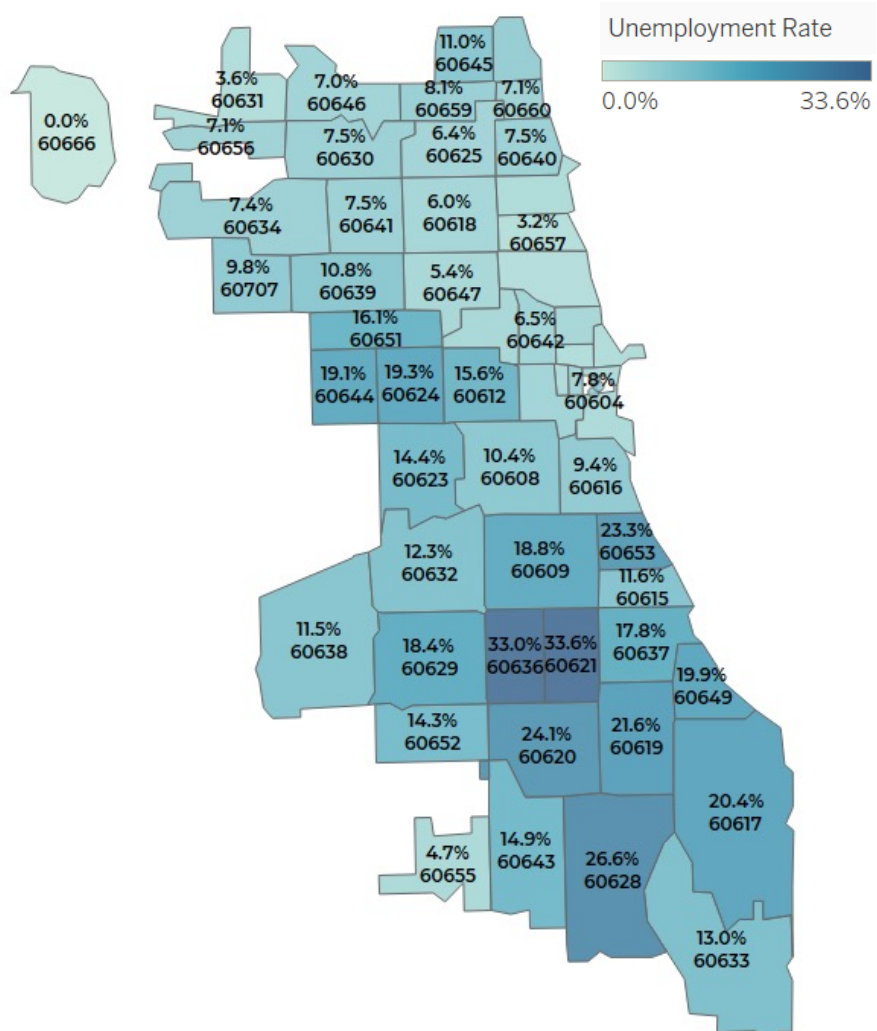
	TECH	QUARTERLY CHANGE	LIFE SCIENCES	QUARTERLY CHANGE	TDL	QUARTERLY CHANGE	MFG	QUARTERLY CHANGE	BUS. & PRO. SERVICES	QUARTERLY CHANGE	FOOD MFG	QUARTERLY CHANGE
CHI	244,225	▲ 1.0%	87,332	▲ 0.6%	265,941	▲ 0.3%	410,508	▲ 1.2%	391,427	▲ 0.5%	66,262	▲ 1.9%
NYC	554,618	▲ 0.9%	185,005	▲ 1.7%	370,751	▲ 0.9%	342,699	▲ 1.5%	840,492	▲ 1.6%	62,335	▲ 3.5%
LA	334,443	▲ 2.0%	144,791	▲ 1.0%	245,688	▲ 0.6%	471,952	▲ 1.1%	459,238	▲ 1.1%	55,369	▲ 1.2%
HOU	115,638	▲ 0.7%	54,691	▲ 1.1%	154,902	▲ 0.8%	220,382	▲ 0.8%	245,721	▲ 0.7%	16,772	▲ 0.4%

### COMMERCIAL REAL ESTATE (Q2 2022, CBRE)

	ABSORPTION/DEMAND	QUARTERLY CHANGE	AVAILABILITY	QUARTERLY CHANGE	VACANCY	QUARTERLY CHANGE
OFFICE MARKET (CBD)	289,609 sq ft	-50,473 sq ft	21.2%	▼ 0.1	19.0%	▼ 0.2
INDUSTRIAL MARKET (MSA)	16,312,418 sq ft	+6,068,934 sq ft	N/A	N/A	1.8%	▼ 0.1

## UNEMPLOYMENT RATES

Estimated unemployment rate by zip code, 2021



## JOB POSTINGS & OPPORTUNITY ZIP CODES

HIGH DEMAND OCCUPATIONS	UNIQUE ACTIVE JOB POSTINGS		HIGH OPPORTUNITY ZIP CODES				
	Occupations in the MSA with the highest amount of unique job postings	July 2022	PRIOR MONTH CHANGE	TOP ZIP CODES FOR RECRUITMENT Zip codes in Chicago with the highest concentrations of residents in high demand occupations			
Management Occupations	56,048	▲ 6.0%	Loop	River North	Fulton Market	Streeterville	South Loop
Computer and Mathematical Occupations	41,011	▲ 2.4%	Loop	Fulton Market	UIC	West Loop	South Loop
Sales and Related Occupations	40,499	▲ 5.4%	River North	Loop	Lincoln Park	South Loop	West Loop
Healthcare Practitioners and Technical Occupations	38,271	▲ 11.1%	Austin	Garfield Park	Englewood	West Englewood	Auburn Gresham
Office and Administrative Support Occupations	31,602	▲ 0.6%	South Shore	Riverdale	Grand Crossing	Elmwood Park	Austin

## HIGH UNEMPLOYMENT ZIP CODES

Zip Code	Neighborhood (*denotes ISW neighborhood)	Estimated Unemployment Rate, 2021 ▼
60621	Englewood*	33.6%
60636	West Englewood*	33.0%
60628	Pullman,* Roseland*	26.6%
60620	Auburn Gresham*	24.1%
60653	Bronzeville*	23.3%
60619	Chatham, Grand Crossing	21.6%
60617	South Chicago,* Calumet Heights	20.4%
60649	South Shore*	19.9%
60624	West Garfield Park	19.3%
60644	Austin*	19.1%
60609	Back of the Yards,* Fuller Park	18.8%
60651	Humboldt Park,* Austin*	16.1%
60623	North Lawndale,* Little Village	14.4%