



ECONOMIC RECOVERY DASHBOARD

Q2: June 10, 2022

*All data reflect the Chicago MSA geography, unless otherwise noted.
Sources available upon request.*

PRO-CHICAGO DECISIONS

as of Jun 9

Companies making a known pro-Chicago decision in 2022

83

52 opened new locations within city limits
31 expanded within city limits
15 located on the S/W sides

173 pro-Chicago decisions in 2021

COVID-19

City only, as of Jun 9



POSITIVITY RATE

5.8%

VACCINATION RATE*

84.7%

1,810,674

* residents over the age of 18 who have received at least one dose of a COVID-19 vaccine

NYC	7.6%	↓	0.9
LA	4.2%	↑	0.4
HOU	18.0%	↑	4.7

SPENDING & ACTIVITY

	SMALL BIZ REVENUE % with decreased revenue Week of Apr. 11 – Apr. 17	CONSUMER SPEND As of May 22 Benchmark: Jan. 2020	TIME AWAY FROM HOME As of Jun. 6 Benchmark: Jan. 2020	PUBLIC TRANSIT Week of May 29 – Jun. 4 Benchmark: Apr. 2020	FLIGHTS Dec. 2021
CHI	18.6%	+20.9%	-2.3%	-56%	27,942 (ORD) 5,373 (MDW)
NYC	20.6%	+4.2%	-3.5%	-43%	15,197 (JFK) 13,401 (LGA)
LA	23.5%	-0.5%	-5.1%	-38%	19,598
HOU	14.7%	+13.3%	-4.6%	-34%	16,461

TRADE & BUSINESS ENVIRONMENT

	TRADE VALUE Apr. 2022	HOTEL OCCUPANCY Apr. 2022	OPEN TABLE RESERVATIONS 7-day period end 6/8 Benchmark: Jun. 2019	NEW BUSINESS LICENSES CITY ONLY Trailing 12 months
CHI	\$25.9B	58.8%	-22%	6,903
NYC	\$21.0B	79.2%	-36%	N/A
LA	\$26.9B	70.6%	26%	N/A
HOU	\$21.0B	56.1%	-1%	N/A

CHICAGO BUSINESS BAROMETER

60.3 ↑ 3.9
May 2022 Apr. 2022

CONSUMER PRICE INDEX, May 2022

12 month % change, all items

CHI	+8.0%
NYC	+6.3%
LA	+8.0%
HOU	+8.5% (Apr. 2022)

INNOVATION (Q1 2022)

	GROWTH CAPITAL RAISED	
	VC	PE
SF	\$28.5B	\$0.574B
NYC	\$9.78B	\$2.25B
BOS	\$5.28B	\$2.87B
LA	\$6.39B	\$0.487B
SEA	\$1.70B	\$0.296B
CHI	\$1.49B	\$6.63B

HOUSING

CHICAGO METRO	CITY OF CHICAGO
HOME SALES Apr. 2022 Chicago Assn. of Realtors	BUILDING PERMITS CITY ONLY Trailing 12 months
3,210	8,424
CHANGE FROM PRIOR 12 MONTH PERIOD	CHANGE FROM PRIOR 12 MONTH PERIOD
▼ 4.5%	▲ 222

MACROECONOMIC

	GDP (\$B)		EMPLOYMENT		UNEMPLOYMENT			JOB POSTINGS	
	Q1 2022	PRIOR QUARTER CHANGE	Apr. 2022	PRIOR MONTH CHANGE	Apr. 2022	CHANGE FROM Mar. 2022	CHANGE FROM Apr. 2021	Apr. 2022 <small>As of May 20</small>	PRIOR MONTH CHANGE
CHI	\$772B	▲ 1.9%	4,647,500	▲ 0.8%	4.1%	▼ 0.4 pp	▼ 2.6 pp	400,782	▲ 6.4%
NYC	\$2,013B	▲ 2.3%	9,641,300	▲ 1.2%	4.2%	▼ 0.5 pp	▼ 3.8 pp	606,177	▲ 0.7%
LA	\$1,296B	▲ 2.2%	6,139,400	▲ 0.4%	4.3%	▼ 0.2 pp	▼ 5.1 pp	596,670	▼ 0.6%
HOU	\$573B	▲ 3.3%	3,198,300	▲ 0.9%	4.1%	▼ 0.3 pp	▼ 2.6 pp	222,047	▼ 2.7%

WHO'S HIRING (Apr. 2022)

COMPANY	UNIQUE JOB POSTINGS
Edward Jones	3,227
University of Chicago	3,191
Amazon	3,072
Northwestern Memorial Healthcare	2,777
Walgreens Boots Alliance	2,290
Ascension	1,909

EMPLOYMENT BY INDUSTRY (Q1 2022)

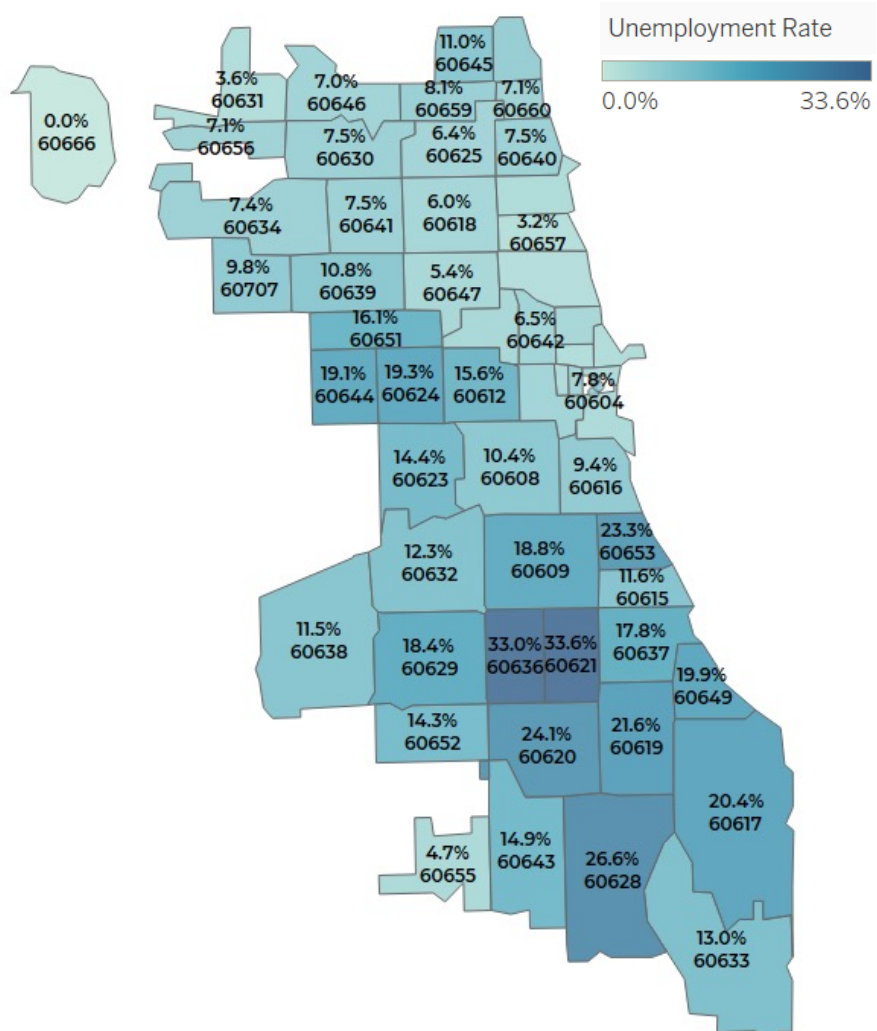
	TECH	QUARTERLY CHANGE	LIFE SCIENCES	QUARTERLY CHANGE	TDL	QUARTERLY CHANGE	MFG	QUARTERLY CHANGE	BUS. & PRO. SERVICES	QUARTERLY CHANGE	FOOD MFG	QUARTERLY CHANGE
CHI	241,702	▲ 1.3%	86,824	▲ 0.6%	265,249	▲ 3.1%	405,757	▲ 1.3%	389,382	▲ 1.4%	65,022	▲ 2.8%
NYC	544,499	▲ 0.9%	181,897	▲ 0.5%	367,624	▲ 1.2%	337,669	▲ 0.2%	827,076	▲ 1.4%	60,221	▲ 2.8%
LA	328,012	▲ 0.5%	143,289	▲ 1.0%	244,152	▲ 3.9%	466,939	▲ 1.1%	454,302	▲ 1.4%	54,729	▲ 1.4%
HOU	114,839	▲ 0.6%	54,104	▲ 1.3%	153,730	▼ 0.3%	218,562	▲ 1.5%	244,114	▼ 0.1%	16,702	▲ 3.3%

COMMERCIAL REAL ESTATE (Q1 2022, CBRE)

	ABSORPTION/DEMAND	QUARTERLY CHANGE	AVAILABILITY	QUARTERLY CHANGE	VACANCY	QUARTERLY CHANGE
OFFICE MARKET (CBD)	340,082 sq ft	+139,503 sq ft	21.3%	▲ 0.59	19.2%	▲ 1.7
INDUSTRIAL MARKET (MSA)	10,243,484 sq ft	+5,843,484 sq ft	N/A	N/A	1.9%	▼ 0.6

UNEMPLOYMENT RATES

Estimated unemployment rate by zip code, 2021



JOB POSTINGS & OPPORTUNITY ZIP CODES

HIGH DEMAND OCCUPATIONS	UNIQUE ACTIVE JOB POSTINGS		HIGH OPPORTUNITY ZIP CODES				
	Occupations in the MSA with the highest amount of unique job postings	Apr. 2022	PRIOR MONTH CHANGE	TOP ZIP CODES FOR RECRUITMENT Zip codes in Chicago with the highest concentrations of residents in high demand occupations			
Management Occupations	45,569	▼ 1%	Loop	River North	Fulton Market	Streeterville	South Loop
Sales and Related Occupations	37,510	▼ 12%	River North	Loop	Lincoln Park	South Loop	West Loop
Computer and Mathematical Occupations	33,578	▲ 1%	Loop	Fulton Market	UIC	West Loop	South Loop
Healthcare Practitioners and Technical Occupations	31,372	▼ 6%	Austin	Garfield Park	Englewood	West Englewood	Auburn Gresham
Transportation and Material Moving Occupations	27,071	▼ 17%	Chicago Lawn	Riverdale	Garfield Park	Archer Heights, Brighton Park	Norwood Park

HIGH UNEMPLOYMENT ZIP CODES

Zip Code	Neighborhood (*denotes ISW neighborhood)	Estimated Unemployment Rate, 2021 ▼
60621	Englewood*	33.6%
60636	West Englewood*	33.0%
60628	Pullman,* Roseland*	26.6%
60620	Auburn Gresham*	24.1%
60653	Bronzeville*	23.3%
60619	Chatham, Grand Crossing	21.6%
60617	South Chicago,* Calumet Heights	20.4%
60649	South Shore*	19.9%
60624	West Garfield Park	19.3%
60644	Austin*	19.1%
60609	Back of the Yards,* Fuller Park	18.8%
60651	Humboldt Park,* Austin*	16.1%
60623	North Lawndale,* Little Village	14.4%