



ECONOMIC RECOVERY DASHBOARD

Q2: May 6, 2022

*All data reflect the Chicago MSA geography, unless otherwise noted.
Sources available upon request.*

PRO-CHICAGO DECISIONS

as of May 5

Companies making a known pro-Chicago decision in 2022

71

29 opened new locations within city limits
42 expanded within city limits
13 located on the S/W sides

173 pro-Chicago decisions in 2021

COVID-19

City only, as of May 5



POSITIVITY RATE

4.1%

VACCINATION RATE*

85.1%

1,820,785

* residents over the age of 18 who have received at least one dose of a COVID-19 vaccine

NYC	6.6%	↓	0.3
LA	1.7%	↓	0.1
HOU	4.8%	↑	0.7

SPENDING & ACTIVITY

	SMALL BIZ REVENUE % with decreased revenue Week of Apr. 11 – Apr. 17	CONSUMER SPEND As of Mar. 20 Benchmark: Jan. 2020	TIME AWAY FROM HOME As of May. 2, 2022 Benchmark: Jan. 2020	PUBLIC TRANSIT Week of Apr. 24 – Apr. 30 Benchmark: Apr. 2020	FLIGHTS October 2021
CHI	18.6%	+17.4%	-4.0%	-52%	31,380 (ORD) 6,178 (MDW)
NYC	20.6%	+0.9%	-5.1%	-42%	12,182 (JFK) 9,901 (LGA)
LA	23.5%	+1.9%	-4.8%	-22%	20,126
HOU	14.7%	+17.3%	-2.0%	-38%	17,537

TRADE & BUSINESS ENVIRONMENT

	TRADE VALUE Feb. 2022	HOTEL OCCUPANCY March. 2022	OPEN TABLE RESERVATIONS 7-day period end 5/4 Benchmark: Apr. 2019	NEW BUSINESS LICENSES CITY ONLY Trailing 12 months
CHI	\$25.5B	51.9%	-33%	6,509
NYC	\$19.2B	69.0%	-43%	N/A
LA	\$24.4B	70.3%	-13%	N/A
HOU	\$17.0B	66.2%	+5%	N/A

CHICAGO BUSINESS BAROMETER

56.4

Apr. 2022

↓ 6.5

Mar. 2022

CONSUMER PRICE INDEX

March 2022

12 month % change, all items

CHI	+7.8%
NYC	+6.1%
LA	+8.5%
HOU	+7.8% (Feb. 22)

INNOVATION (Q1 2022)

	GROWTH CAPITAL RAISED	
	VC	PE
SF	\$28.5B	\$0.574B
NYC	\$9.78B	\$2.25B
BOS	\$5.28B	\$2.87B
LA	\$6.39B	\$0.487B
SEA	\$1.70B	\$0.296B
CHI	\$1.49B	\$6.63B

HOUSING

CHICAGO METRO	CITY OF CHICAGO
HOME SALES March 2022 Chicago Assn. of Realtors	BUILDING PERMITS CITY ONLY Trailing 12 months
2,854	8,202
CHANGE FROM PRIOR 12 MONTH PERIOD	CHANGE FROM PRIOR 12 MONTH PERIOD
▼ 2.8%	▼ 7

MACROECONOMIC

	GDP (\$B)		EMPLOYMENT		UNEMPLOYMENT			JOB POSTINGS	
	Q1 2022	PRIOR QUARTER CHANGE	Mar. 2022	PRIOR MONTH CHANGE	Mar. 2022	CHANGE FROM Feb. 2022	CHANGE FROM Mar. 2021	Mar. 2022 <small>As of Apr. 15</small>	PRIOR MONTH CHANGE
CHI	\$759B	▲ 1.1%	4,612,200	▲ 0.6%	4.5%	▼ 0.4 pp	▼ 2.3 pp	431,688	▲ 6.1%
NYC	\$2,127B	▲ 1.4%	9,536,800	▲ 0.9%	4.7%	▼ 0.4 pp	▼ 3.8 pp	609,099	▲ 8.3%
LA	\$1,268B	▲ 1.3%	6,111,500	▲ 0.4%	4.5%	▼ 0.5 pp	▼ 5.1 pp	607,156	▲ 9.5%
HOU	\$536B	▲ 2.6%	3,164,200	▲ 0.1%	4.4%	▼ 0.9 pp	▼ 2.8 pp	229,560	▲ 5.9%

WHO'S HIRING (MAR. 2022)

COMPANY	UNIQUE JOB POSTINGS
University of Chicago	3,129
Northwestern Memorial	2,875
AMITA Health	2,365
Amazon	2,293
Aurora Healthcare	2,268
Walgreens	1,972

EMPLOYMENT BY INDUSTRY (Q1 2022)

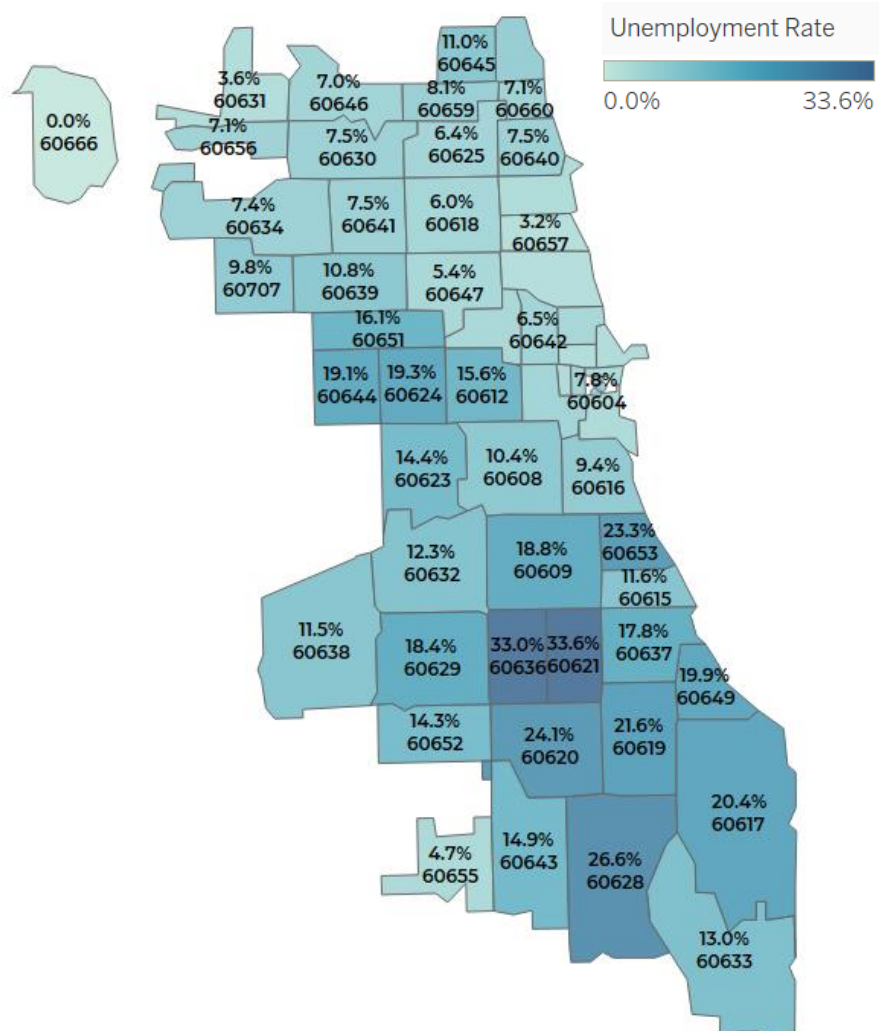
	TECH	QUARTERLY CHANGE	LIFE SCIENCES	QUARTERLY CHANGE	TDL	QUARTERLY CHANGE	MFG	QUARTERLY CHANGE	BUS. & PRO. SERVICES	QUARTERLY CHANGE	FOOD MFG	QUARTERLY CHANGE
CHI	243,202	▲ 1.8%	87,253	▲ 1.0%	266,575	▲ 3.4%	406,392	▲ 1.5%	391,669	▲ 1.8%	64,932	▲ 2.7%
NYC	548,687	▲ 1.6%	182,604	▲ 0.9%	369,994	▲ 1.9%	338,957	▲ 0.6%	825,523	▲ 1.3%	59,594	▲ 1.8%
LA	329,030	▲ 0.7%	143,501	▲ 1.2%	243,315	▲ 3.9%	467,166	▲ 1.3%	454,592	▲ 1.5%	55,015	▲ 2.4%
HOU	115,608	▲ 1.3%	53,923	▲ 1.0%	153,913	▼ 0.9%	217,922	▲ 1.3%	246,692	▲ 0.9%	16,514	▲ 2.5%

COMMERCIAL REAL ESTATE (Q4 2021, CBRE)

	ABSORPTION/DEMAND	QUARTERLY CHANGE	AVAILABILITY	QUARTERLY CHANGE	VACANCY	QUARTERLY CHANGE
OFFICE MARKET (CBD)	200,579 sq ft	+559,927 sq ft	19.7%	▼ 0.4	17.5%	▼ 0.6
INDUSTRIAL MARKET (MSA)	4.4M sq ft	-8,200,000 sq ft	N/A	N/A	2.5%	▼ 0.2

UNEMPLOYMENT RATES

Estimated unemployment rate by zip code, 2021



JOB POSTINGS & OPPORTUNITY ZIP CODES

HIGH DEMAND OCCUPATIONS	UNIQUE ACTIVE JOB POSTINGS		HIGH OPPORTUNITY ZIP CODES				
	Occupations in the MSA with the highest amount of unique job postings	Mar. 2022	PRIOR MONTH CHANGE	TOP ZIP CODES FOR RECRUITMENT Zip codes in Chicago with the highest concentrations of residents in high demand occupations			
Management Occupations	46,515	▲ 6%	Loop	River North	Fulton Market	Streeterville	South Loop
Sales and Related Occupations	42,703	▲ 3%	River North	Loop	Lincoln Park	South Loop	West Loop
Computer and Mathematical Occupations	33,449	▲ 11%	Loop	Fulton Market	UIC	West Loop	South Loop
Healthcare Practitioners and Technical Occupations	33,315	▲ 8%	Austin	Garfield Park	Englewood	West Englewood	Auburn Gresham
Transportation and Material Moving Occupations	32,681	▲ 6%	Chicago Lawn	Riverdale	Garfield Park	Archer Heights, Brighton Park	Norwood Park

HIGH UNEMPLOYMENT ZIP CODES

Zip Code	Neighborhood (*denotes ISW neighborhood)	Estimated Unemployment Rate, 2021 ▼
60621	Englewood*	33.6%
60636	West Englewood*	33.0%
60628	Pullman,* Roseland*	26.6%
60620	Auburn Gresham*	24.1%
60653	Bronzeville*	23.3%
60619	Chatham, Grand Crossing	21.6%
60617	South Chicago,* Calumet Heights	20.4%
60649	South Shore*	19.9%
60624	West Garfield Park	19.3%
60644	Austin*	19.1%
60609	Back of the Yards,* Fuller Park	18.8%
60651	Humboldt Park,* Austin*	16.1%
60623	North Lawndale,* Little Village	14.4%